

MEDIOCREDITO TRENINO-ALTO ADIGE S.p.A.

Registered office: Via Paradisi 1, 38122 Trento, Italy
Company registration number and tax code: 00108470220
Share capital: €58,484,608

NOTICE
to the holders of
the following notes issued by
MEDIOCREDITO TRENINO-ALTO ADIGE S.p.A.
under its
€1,000,000,000 Euro Medium Term Note Programme

Description	Series	ISIN code
€31,200,000 Floating Rate Notes due May 2017	8	XS0749475652
€20,000,000 2.644 per cent. Notes due 27 February 2017	12	XS1034988136

In relation to the series of notes set out above (the "Notes") issued by Mediocredito Trentino-Alto Adige S.p.A (the "Issuer") under its €1,000,000,000 Euro Medium Term Note Programme and admitted to trading on the regulated market of the Luxembourg Stock Exchange, the Issuer HEREBY GIVES NOTICE to the holders of the Notes that, with effect from the date of this Notice, the Notes have been admitted to trading to the Luxembourg Stock Exchange's Euro MTF market and are no longer admitted to trading on its regulated market.

This Notice is given by
MEDIOCREDITO TRENINO-ALTO ADIGE S.p.A.
on 18 November 2016